Technical Assessment Grid of Offers (AURA)

gtz

Section	**GIZ NABARD RFIP**	Project Short Title	**Innovative Financial Products and Services available for SHGs and their Members**	Date	
AV	**Dr. Detlev Holloh**			PN	**07.2176.1-003.00**
Assessor				VN	
Version	**Individual assessment/Overall assessment**				

			Company 1		**Company 2**		**Company 3**		**Company 4**		**Company 5**	
	(1) Criteria	(2) Weighting in %	(3) points (max.10)	(4) assessment (2)x(3)	(3) points (max.10)	(4) assessment (2)x(3)	(3) points (max.10)	(4) assessment (2)x(3)	(3) points (max.10)	(4) assessment (2)x(3)	(3) points (max.10)	(4) assessment (2)x(3)
1.	**Experience of the Company**											
1.1	Technical Experience (state relevant sectors)											
	Number of years active in SHGs and Microfinance Pr	5										
	Excellent experience of working with SHGs, NGOs ai	4										
	Brand image and Experience in microfinance sector	4										
1.2	Regional Experience (state country/region)											
	Presence (Rural/urban/Pan India) of the company in	2										
Total 1		**15**										
2.	**Appropriateness of suggested concept and work plan**											
2.1	Concept (technical approach/methodical procedure)											
	- interpretation of objectives	4										
	- terms of reference	4										
	- implementation methods	5										
2.2	Work schedule and time schedule	5										
2.3	Alternative concepts	2										
2.4	Monitoring and evaluation concept	5										
Total 2		**25**										
3.	**Technical backstopping / Knowledge Management**											
3.1	Staff and backstopping conception	6										
3.2	Knowledge and information management	4										
Total 3		**10**										
4.	**Consideration of local resources**											
5.	**Qualification of proposed staff**											
5.1	Team Leader and Programme Evaluation Expert											
5.1.1	General qualification											
	Experience in working with SHGs and Microfinance p	5										
	Project management and partnership management e	2										
5.1.2	Specific qualification											
	- special field											
	- Exerience of conducting studies/providing recomme	4										
	- management experience	2										
	- ability to work in a team	1										

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5.1.3	Regional experience / Knowledge of country											
	Excellent knowledge of innovations in SHGs	2										
5.1.4	Language skills											
	English,Hindi and other Indian languages desirable	1										
Subtotal 5.1		**17**										
5.2	Expert 1 (Senior Experts)											
5.2.1	General qualification											
	Excellent field experience with SHGs, livelihood inter	5										
	-Project management and excellent consulting and a	2										
5.2.2	Specific qualification											
	- special field											
	Experience in working with NABARD/MoRD/SGSY fu	4										
	- management experience	1										
	- ability to work in a team	1										
5.2.3	Regional experience / Knowledge of country											
	Indian States and Union Territories	3										
5.2.4	Language skills											
	English, Hindi and other Indian languages desirable	1										
Subtotal 5.2		**17**										
5.3	Expert 2 (Mid Level Experts)											
5.3.1	General qualification											
	Field Experience with SHGs and MFIs in India	4										
	-Project management	2										
5.3.2	Specific qualification											
	- special field											
	Experience in documentation of similar type of case s	4										
	- management experience	2										
	- ability to work in a team	1										
5.3.3	Regional experience / Knowledge of country											
	Indian States and Union Territories	2										
5.3.4	Language skills											
	English, Hindi and other Indian languages desirable	1										
Subtotal 5.3		**16**										

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5.4												
5.4.1	General qualification											
5.4.2	Specific qualification											
	- special field											
	Development of Standard Operating Procedures											
	-Consultancy and advisory experience											
	- ability to work in a team											
5.4.3	Regional experience / Knowledge of country											
	Indian States and Union Territories											
5.4.4	Language skills											
	English, Hindi and other Indian languages desirable											
Subtotal 5.4												
5.5	Composition of the team											
Total 5.		**50**										
Grand Total	**100**	**100**										
	Assessment in %											
	place											
6.	**Special advantages / risks (see extra page)**											
	place											

I hereby declare that I conducted this evaluation independently and to the best of my knowledge and belief. I will treat the information confidentially and not pass on any particulars of the on-going evaluation procedure.

Date, signature